



Conference Attendees

County/Company	Full Name
Abalone Cove Advisors	Craig Ehlenberger
Alameda County	Melani Munoz Karen Poe Vishal Thacker Donald White
Alamo Capital	Jackie Lee Jerry Liang Johanna Masis Brad Taylor
Amador County	Mike Ryan
BAC Tax Services Corporation	Brad Strausz
Bank of America Merrill Lynch	Alec Bigelson Jared Ines Rick Larson Lou Mastro Jonathan Millard Angela Strecker
Bank of the West	Lori Becker Daniel Campbell Craig Conley Jennifer Gay Kari Prichard Christine Schumann John Woodworth Lily Ng
Bid4Assets, Inc.	Will Scott
BlackRock	Patrick McManus Melissa Zeidan



2013 CACTTC ANNUAL CONFERENCE

JUNE 11-14, 2013

HYATT REGENCY MONTEREY HOTEL & SPA
MONTEREY, CALIFORNIA

Conference Attendees

County/Company	Full Name
BNY Mellon	Jose Matamoros
Butte County	Linda Barnes
Calaveras County	Barbara Sullivan James Sullivan
CalTRUST/CSAC	Lyle Defenbaugh
Cantor Fitzgerald	Bruce Patteson Jaff Salim Ray Thibodeau
Chandler Asset Mgmt.	Mia Corral Ned Connolly Andy Jeremi
Citi	Erin Means-Reynoso
Citibank	Thad Garrison
City & County of San Francisco	David Augustine Jose Cisneros Greg Kato Pauline Marx
Colusa County	Daniel Charter
Comerica Bank	Mark Martinez Jerry Rito
Contra Costa County	Brice Bins Shelly Bins Russell Watts
Cooperman Assoc./Transocean Funding	Joshua Cooperman
CoreLogic Tax Services	Jennica Glaze Christopher Hollis



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County/Company	Full Name
Creditron	Bill Genard Matt Stover
CSAC Finance Corp.	Laura Labanieh Campbell
Cummins Allison	Brian Legath
Del Norte County	Candra Bottorff Dawn Langston Paul Langston Heather Langston
El Dorado County	C.L. Raffety
Elavon	Emmett Templeton
FHLB Office of Finance	Denise de Bombelles
FIS	Angela Fish Helen Justice
Fitch Ratings	John Tillapaugh
Forte	Rolando Navarro
FSSI	Deede Olson Larry Olson
FTN Financial	Ben Blackmon Jeff Horn
Gilford Securities	Nader Mokri
Government Financial Strategies, Inc.	Stacie Frerichs Lori Raineri
Government Perspectives	Debra Harris
Grant Street Group	John McCarthy



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County/Company	Full Name
Great-West Financial	Brion Beetz John Borne
Heartland Billing Solutions	Don Lewis
Humboldt County	John Bartholomew
Invesco	Delia Roges
Inyo County	Diane Fortney Alisha McMurtrie
JPMorgan	Ed Austria Anthony Chan George Hausler Chris Herrera Dave Irish Cesar Najera Heather Usiski
Kern County	Jackie Denney Leonard Denney Dina Franey Phil Franey Jordan Kaufman Kristen Kaufman
KNN Public Finance	Sujay Umashankas
KUBRA	Tammi Rowlan
Lake County	Kay Lytton Barbara Ringen
Lassen County	Richard Egan
Leretta, LLC	Antonio Perez



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County/Company	Full Name
Los Angeles County	Kathy Gloster Joseph Kelly Keith Knox Ron Moskowitz
Madera County	Dan Garcia Tracy Kennedy Desmond John Smith
Marin County	Sandra Shaul
Mariposa County	James Helms Karen Helms Keith Williams
MassMutual	William Abramowicz Robert Trenerry Kimberly Youngerman
Megabyte Systems, Inc.	Scott Jonk
Mendocino County	Shari Schapmire Todd Schapmire
Merced County	Karen Adams John Curry Shannon Delouiz
MFR Securities, Inc.	Tom Graffeo George Ramirez
Monterey County	Maria Gomes Gene Griffin Eamonn Mahar Richard Smith Lou Solton Mary Zeeb



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County/Company	Full Name
Morgan Stanley	Stuart Buttery
Mountain Democrat	Michael Raffety
Napa County	Tamie Frasier Lisa Soder
Nationwide Retirement Solutions	Marshall Goff John Kendall
Nevada County	Gregory Paden Tina Vernon
Official Payments Corporation	Claire Imaye Rich Monjaras
ParcelQuest	Gina Mulligan Grant Mulligan
PARS	Mitch Barker Mike Graves
PFM Asset Mgmt.	Nancy Jones Sara Meacham Carlos Oblites
Piper Jaffray	Victor Ume-Ukeje
Placer County	Diane Handy Kimberly Hawley Margaret Nickle Eric Waidmann
Plumas County	Julie White
Pioneer, Sallie Mae	Ken Hanaway
QBE First	Mike Beebe



Conference Attendees

County/Company	Full Name
Raymond James	Robert Larkins Karimeh McDaniel Rosa Schulte
RBC Capital Markets	Eric Ajlouny Walter Hall
RG Knox Co.	Robert Knox
Riverside County	Don Kent
RT Lawrence	Sheila Andres John Phillips
San Benito County	Mary Lou Andrade
San Bernardino County	John Byerly John Johnson
San Joaquin County	Phonxay Keokham Shabbir Khan
San Mateo County	Sandie Arnott
Santa Clara County	George Putris
Santa Cruz County	David Zweig
Shasta County	Rob Franatti Lori Scott
Siskiyou County	Cindy Hammar Wayne Hammar
SLGS	Karen Lange Paul Yoder
SNW Securities	Tom Lifson
Solano County	Michael Cooper Charles Lomeli



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County/Company	Full Name
Sonant Corporation	Charlie Smith Sandy Smith
Sonoma County	Jonathan Kadlec Terri Pozzi Cristina Sundstrom David Sundstrom
Standard & Poor's Ratings Services	Pam Berkowitz
Stanislaus County	Cherie Ford Gordon Ford Jegan Raja
State Controller's Office	Brenda Hendrickson Steve La Salvia Jim Reisinger
Stifel Nicolaus	Anna Van Degna
SunTrust Robinson Humphrey	Eric Quick
Sutter County	Steve Harrah
System Innovators	Mike LoMurro Tony Rapaglia
The Presort Center	Michael Gutterres Madeline Navarro
Thomson Reuters	Felicia Lopez Steve Strong
Tuolumne County	Judy Hodges
Tulare County	Hiley Wallis Neal Wallis



Conference Attendees

County/Company	Full Name
U.S. Bank	Daryl Buss Troy Kidd Lillian Raabe Nancy Raabe
UBS Financial Services	Kelly Mahoney
Union Bank	Carl Boyd Jonathan Carlisle Fred Hurst Mark Kreymer Dean Levitt Don Raught Randy Ungersma
Vining Sparks	Jaime Loftin Shibahn Singh
Wedbush Securities	Don Collins
Wells Fargo Bank	Mark Haggren Mark Hewlett Lynn Love Kathleen McClure-Wight Kelly Renfrow Shelley Rintala
Wells Fargo Institutional Securities, LLC	Justin Lewis Kirk Walske
Wells Fargo Securities	Tony Garcia Nokolai Sklarof
Yolo county	Howard Newens
Yuba County	Dan Mierzwa