



**EDUCATION
CONFERENCE**

AGENDA

Tuesday, October 5, 2021

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| 1:00 p.m. – 5:00 p.m. | Registration | Sierra Ballroom Foyer |
| 6:00 p.m. – 6:30 p.m. | Management Reception (Registered Associate Members Welcome) | Redwood Sequoia |

Wednesday, October 6, 2021

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| 8:00 a.m. – 5:00 p.m. | Registration | Sierra Ballroom Foyer |
| 9:00 a.m. – 11:00 a.m. | New Treasurer-Tax Collector Training PANEL: Karen Adams, Merced County Treasurer-Tax Collector Lori Scott, Shasta County Treasurer-Tax Collector | Sierra Ballroom |
| 10:00 a.m. – 11:00 a.m. | Legislative Committee | Tiburon |
| 11:00 a.m. – 12:00 p.m. | Executive Committee | Sausalito |
| 12:00 p.m. – 1:00 p.m. | Lunch (Registered Associate Members Welcome) | |
| 12:45 p.m. – 1:00 p.m. | Conference Kick-off | Sierra Ballroom |

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| 1:00 p.m. – 2:00 p.m. | Keynote Speaker | Sierra Ballroom |
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SPEAKER: Honorable Fiona Ma, California State Treasurer

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| 2:00 p.m. – 2:15 p.m. | Break (Registered Associate Members Welcome) | Sierra Foyer |
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| 2:15 p.m. – 3:30 p.m. | Economic Update | Sierra Ballroom |
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SPEAKER: Ken Schiebel, Managing Director at PFM

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| 3:30 p.m. – 5:00 p.m. | COVID-19 Debrief | Sierra Ballroom |
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PANEL:

Keith Knox and Deondria Barajas, Los Angeles County
Mary Zeeb, Monterey County Treasurer-Tax Collector
Terri McBrayer, Trinity County Treasurer-Tax Collector

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| 6:00 p.m. – 7:00 p.m. | Management Reception (Registered Associate Members Welcome) | Redwood Sequoia |
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Thursday, October 7, 2021

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| 7:30 a.m. – 9:00 a.m. | Breakfast (Registered Associate Members Welcome) | Sierra Foyer |
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| 8:00 a.m. – 12:00 p.m. | Registration | Sierra Foyer |
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| 8:30 a.m. – 9:30 a.m. | Roberts Rules of Order | Sierra Ballroom |
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SPEAKER: Bernadette Curry, Solano County, County Counsel

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| 9:30 a.m. – 10:00 a.m. | CACTTC Business Meeting; By-Law Update | Sierra Ballroom |
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| 10:00 a.m. – 10:15 a.m. | Break (Registered Associate Members Welcome) | Sierra Foyer |
| 10:15 a.m. – 12:00 p.m. | Legislative Update/Platform PANEL: Dan Mierzwa, Yuba County Treasurer-Tax Collector Karen Lange, Partner Shaw, Yoder, Antwih, Schmelzer, & Lange | Sierra Ballroom |
| 12:00 p.m. – 1:00 p.m. | Lunch (Registered Associate Members Welcome) | |
| 1:00 p.m. – 2:00 p.m. | ACH / Wire Verification PANEL: Nadir Malik, Principal CM Consultant VP, Bank of the West | Sierra Ballroom |
| 2:00 p.m. – 3:00 p.m. | Investing in Current Rate Environment PANEL: Vanessa Hubbard McMichael, Director Wells Fargo Jeff Wurm, Assistant Director, LAIF | Sierra Ballroom |
| 3:00 p.m. – 3:15 p.m. | Break (Registered Associate Members Welcome) | Sierra Foyer |
| 3:15 p.m. – 4:00 p.m. | Unsecured Collections SPEAKER: Gabe Campos, Kern County Tax Collection Investigator | Sierra Ballroom |
| 4:00 p.m. – 5:00 p.m. | Succession Planning/Attracting & Retaining Workforce PANEL: Ramla Javed, San Mateo County HR Talent Acquisition Manager Phonxay Keokham, San Joaquin County Treasurer-Tax Collector | Sierra Ballroom |

