

*CALIFORNIA ASSOCIATION OF COUNTY TREASURERS AND TAX COLLECTORS*  
*(CACTTC)*  
*AREA IV*  
*ANNUAL MEETING*  
November 3, 2022  
In-Person & Virtual

Community Foundation for San Benito County – The EPICENTER  
440 San Benito Street, Hollister CA 95023

- |               |  |
|---------------|--|
| 8:30 – 9:00   | <b>Registration/Morning Snacks</b><br>SAN BENITO HOST  |
| 9:00 – 9:15   | <b>TOUR of the EPICENTER</b><br>Brenda Weatherly - Director of Donor and Community Services          |
| 9:15 – 10:15  | <b>ECONOMIC UPDATE</b><br>Carlos Oblites<br>Senior Portfolio Strategist<br>Chandler Asset Management |
| 10:15-10:45   | <b>FIRST AMENDMENT AUDITOR</b><br>Video Presentation prepared by Trindel                             |
| 10:45- 11:00  | <b>BREAK</b>   |
| 11:00 – 12:00 | <b>PROP 19 – THE ASSESSOR</b><br>Tom Slavich<br>Assessor<br>San Benito County                        |
| 12:00-1:00    | <b>LUNCH</b><br>SAN BENITO HOST  |
| 1:00 – 1:45   | <b>PUBLICATIONS AND SOCIAL MEDIA OPTIONS</b><br>Leslie David<br>Executive Director<br>Benitolink     |

1:45- 2:15

**TEAM BUILDING EXERCISE**

2:15 – 2:30

**BREAK**

2:30 – 3:30

**RFP and Banking Needs**

Andy Leal

Lead Treasury Management Consultant

Global Treasury Management – Government and  
Intuitional Banking

Wells Fargo

3:30-4:30

**Elect Area IV Chair and Alternate 2022-2023  
ROUNDTABLE**