

## DEPARTMENT OF FINANCE

MINA MARTINOVICH, CPA  
DIRECTOR OF FINANCE  
JANINE DICTOR, ASSISTANT DIRECTOR

### 2026 Bay Area CACTTC Conference

Embassy Suites San Rafael

Novato/Larkspur Meeting Room  
101 McInnis Parkway  
San Rafael, CA 94903

**JANUARY 21-22, 2026**

#### Final Agenda

##### **Wednesday, January 21, 2026**

1:00 p.m. – 4:30 p.m.	<b>Registration</b>
2:00 p.m. – 2:15 p.m.	<b>Welcome &amp; Introductions</b> <i>Mina Martinovich, Marin County Director of Finance</i>
2:15 p.m. – 3:15 p.m.	<b><i>Managing My Portfolio in the Post-COVID, Post-Tariff, and Post-Everything Era</i></b> Carlos Oblites, Chandler Asset Management
3:15 p.m. – 3:30 p.m.	<b>Break</b>
3:30 p.m. – 3:45 p.m.	<b>Greetings from Marin County</b> Derek Johnson, Marin County Executive
3:45 p.m. – 4:00 p.m.	<b>A Word from Our Sponsors</b>
5:00 p.m. – 8:00 p.m.	<b>Reception and Dinner<sup>1</sup></b>

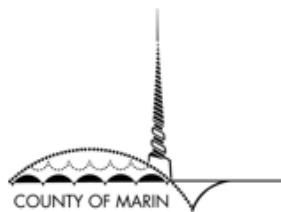
<sup>1</sup> Reception and Dinner will be held at [Ranchwater Bar](#), located in downtown San Rafael (711 4<sup>th</sup> Street, San Rafael).

#### Transportation:

A complimentary shuttle service will depart the Embassy Suites promptly at 5:00 p.m. for Ranchwater Bar. Return shuttle service to the hotel will depart Ranchwater Bar at 8:00 p.m. Attendees who wish to remain longer may do so and arrange their own return transportation.

#### Attire:

Business casual



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**Thursday, January 22, 2026**

7:30 a.m. – 8:30 a.m.	<b>Breakfast</b>
8:30 a.m. – 9:30 a.m.	<b><i>Protecting Public Funds in a Digital Age – Fraud Trends and Mitigation Strategies</i></b> David Randolph, Bank of America
9:30 a.m. – 10:30 a.m.	<b><i>Public Finance Environment for California Counties</i></b> David Leifer, KNN Public Finance Bobby Cheung, KNN Public Finance
10:30 a.m. – 10:45 a.m.	<b>Coffee Break</b>
10:45 a.m. – 11:45 a.m.	<b><i>Marin County's Pilot Program Showcase: Using Innovative AI Solutions to Search Land Deeds</i></b> Ashia Ismail, County of Marin (Finance) Supriya Menon, County of Marin (IST) Leland Long, County of Marin (IST)
11:45 a.m. – 12:45 p.m.	<b>Lunch</b>
12:45 p.m. – 1:45 p.m.	<b><i>Markets, Policy, and the Economy: A CACTTC Jeopardy Challenge</i></b> Paulina Woo, Meeder Public Funds Greg Balls, Meeder Public Funds
1:45 p.m. – 2:00 p.m.	<b>Election of Officers</b>
2:00 p.m. – 3:00 p.m.	<b>Roundtable Discussion*</b>

\* CACTTC Staff Only