



## *Attendees as of June 8, 2018*

County/Company	Full Name
Alameda County	Elna Escobal Henry Levy Julie Manaois Pauline Marx Claret Presley Vishal Thacker
Amador County	Michael Ryan
Bank of America Merrill Lynch	Lori Becker Jared Ines Patty Ramirez
Bank of the West	Daniel Campbell Matthew Kirschenman Lily Ng Ken Schaerr
Bid4Assets	Natalie Dhakhwa
Butte County	Peggy Moak
CA Debt & Investment Advisory Commission	Joyce Ward
Calaveras County	Barbara Sullivan
Cal OES	Sean Smith
CalTRUST	Charles Praska Kyle Tanaka
Cantor Fitzgerald	Ben Finkelstein
Certified Payments	Kim Kartchner Mike LoMurro



**JUNE 12-15**  
**TENAYA LODGE**  
**AT YOSEMITE**



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<b>County/Company</b>	<b>Full Name</b>
Chandler Asset Mgmt.	Ned Connolly Carlos Oblites
Citi	Erin Means-Reynoso
City of Los Angeles	Claire Bartels Todd Bouey Carl Sampson
City & County of San Francisco	David Augustine Jose Cisneros David Covarrubias Lauren Philibosian Tajel Shah Hubert White
Clearwater Analytics	Keith Schuttler Justin Stoddard
Colusa County	Dan Charter
Contra Costa County	Brice Bins Shelly Bins Lynne Watts Russell V. Watts
Cooperman Associates	Joshua Cooperman
CORE Business Technologies	Shae McWilliams
CoreLogic Tax Services	Jennica Glaze Christopher Hollis
Creditron	Matt Stover
CSAC Financial Corporation/CalTRUST	Alan Fernandes Laura Labanieh
CumminsAllison	Bob Pettoruto



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## *Attendees as of June 8, 2018*

County/Company	Full Name
Daiwa Capital Markets America	Andy Tamayo
Department of Business Oversight	Lila Mirrashidi
Duncan Solutions	Charles Gutierrez
El Dorado County	Karen Coleman Cherie Raffety Michael Raffety
Empower Retirement	Eric Leavitt Sam McGibbon
FBI	Martin Grilli
FHLB Office of Finance	Denise de Bombelles
Fieldmam, Rolapp & Associates, Inc.	Daniel Wiles
FIS	Tom Graceffa
Fixed Income Academy	Leslie Morales
Fresno County	Mark Bray
FSSI	Deede Olson Larry Olson Dick O'Neil
FTN Financial Main Street Advisors	Rick Phillips Ruth Phillips
Glenn County	Parker Hunt Humberto Medina
Government Portfolio Advisors	Susan Munson
Grant Street Group	Bob Dunn Dennis Harrington Kieran Harrington Myles Harrington



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<b>County/Company</b>	<b>Full Name</b>
Grant Street Group	Janine Hyatt John McCarthy Phil Runyard Lucy Werb
Heartland	Don Lewis
Humboldt County	John Bartholomew Jill Gallagher
IC Group	Stacy Keyes
Imperial County	Suzanne Bermudez
InfoSend, Inc.	Glen Everroad
INTL FCStone Inc.	Sam Buttine Jason Crone
Invesco	Mike Baran Chris Essick Delia Roges Suzette Rothberg
Inyo County	Alisha McMurtrie Joey Peterson
J.P. Morgan	George Hausler Jason Johnson Lou Mastro Neil Pack Brian Page Eileen Roberts David Tiscia Heather Usiski
JetPay	Chris Battel





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County/Company	Full Name
Kern County	Jordan Kaufman Kristen Kaufman Sophia Kaufman Chase Nunneley
Kings County	Tammy Phelps
KNN Public Finance, LLC	Bobby Cheung
Lake County	Barbara Ringen
LexisNexis Payment Solutions	Myron Bouchakian
Los Angeles County	Kathy Gloster
Madera County	Dan Garcia Tracy Kennedy John Smith
Mariposa County	Kari McCully Keith Williams
Megabyte Systems, Inc.	Scott Jonk
Merced County	Karen Adams John Curry Tarah Hernandez Margie Leonard
Mischler Financial Group, Inc.	Jason Klinghoffer
Modoc County	Cheryl Knoch
Mono County	Janet Dutcher
Monterey County	Mari Beraz Maria Gomes Sean Gomes Gene Griffin Mary Zeeb



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## *Attendees as of June 8, 2018*

County/Company	Full Name
MUFG Union Bank	Garrett Bell James George Dean Levitt
Multi-Bank Securities, Inc.	David Maccagnone Peter Yanez
Municipal Services Bureau (MSB)	Pete Metcalf
Nationwide	Rob Bilo Marshall Goff Troy Simmons
nCourt	Alicia Bauer Carla Haith
Nevada County	Michelle Bodley Tina Vernon
Ontario Systems	Craig Nielson
Orange County	Shari Freidenrich
ParcelQuest	Paul Cowdery Michele Cowdery Grant Mulligan Gina Mulligan
PARS	Mike Graves Jennifer Meza
PFM Asset Mgmt.	Donna Mallard Sarah Meacham Rachael Miller Christopher Presley Monique Spyke
Piper Jaffray Co.	Victor Ume-Ukeje



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<b>County/Company</b>	<b>Full Name</b>
Placer County	Elena Gagnie Michael Graham Diane Handyz Kimberly Hawley Margaret Nickle Jonathan Schmidt Eric Waidmann Jenine Windeshausen
Plumas County	Kelsey Hostetter Julie White
Point & Pay	Mark Ruis
Pre-Sort Center	Michael Gutterres Monica Gutterres
Prudential	John Borne
QLess, Inc.	Rick Mischka
Raymond James & Associates, Inc.	Rob Larkins Rosa Schulte
RBC Capital Markets	Walter Hall
Renovate America	Greg Frost
Riverside County	John Christensen Matt Jennings
RT Lawrence Corp.	John Phillips
Sacramento County	Leonard Green Peggy Marti Carlos Valencia
San Benito County	Mary Lou Andrade Ernie Andrade



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## *Attendees as of June 8, 2018*

<b>County/Company</b>	<b>Full Name</b>
San Bernardino County	Lisa Alvarez Diana Atkeson Matt Brown John Johnson Oscar Valdez
San Diego County	Kim Hank Detra Williams
San Joaquin County	Phonxay Keokham Mandy Matta
San Luis Obispo County	Justin Cooley Gordon Eiland Robin Eiland Jim Erb Lori Guidotti
San Mateo County	Sandie Arnott Robin Elliott
Santa Clara County	Margaret Olaiya Margarita Rodriguez
Santa Cruz County	Edith Driscoll David Zweig
Shasta County	Robert Franatti Lori Scott
Shaw/Yoder/Antwih, Inc.	Karen Lange
Simpler Systems	Keri Collins
Siskiyou County	Cindy Hammar Wayne Hammar
Solano County	Michael Cooper Charles Lomeli





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<b>County/Company</b>	<b>Full Name</b>
Sonant Corporation	Steve Margolin Reg Rawdon
Sonoma County	Paul Cocking Tanya Cocking Jonathan Kadlec Erick Roeser
Stanislaus County	Jegan Raja Donna Riley Dolores Sarenana
State Controller's Office	Jaclyn McQueen Jennifer Montecinos Lindsey Ross Natalie Sidarous
State Treasurer's Office	Kimberly McCorstin
Stifel	Raul Amezcua William Blackwill
SunTrust Robinson Humphrey	Eric Quick
Sutter County	Steve Harrah
Tehama County	Dana Hollmer
Thomson Reuters	Chris Barlow Ann Kurz Felicia Lopez Terry Powell Geoff Scheuber
Trinity County	Terri Mc Brayer
Tulare County	Cass Cook Paul Sampietro



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<b>County/Company</b>	<b>Full Name</b>
Tulare County	Hiley Wallis Neal Wallis
UBS Financial Services	Kelly Mahoney Steve Rutledge
UnionBanc Investment Services LLC	Mark Kreymer
US Bank	Ken Haber Troy Kidd Nancy Raabe Don Raught
Ventura County	Lorraine Bunt Karen Carr Steven Hintz Connie Mah
Vining Sparks	Jaime Loftin Picunko
Wedbush Securities	Don Collins
Wells Fargo Bank	Malisa Day Scott Friede Mark Haggen Mary Lou Lopez Lynn Love Zina Monroe
Wells Fargo Real Estate Tax Services	Kelly Renfrow
Wells Fargo Securities	Joseph Celentano Justin Lewis
Ygrene	Robert Bendorf IV Crystal Crawford
Yolo County	Ed Burnham
Yuba County	Dan Mierzwa



*Attendees as of June 8, 2018*

Life Retired Members	
Former County	Full Name
Del Norte County	Dawn Langston
Los Angeles County	Mark Saladino
Riverside County	Paul McDonnell