

CONFERENCE SCHEDULE*

* Agenda/Topics Subject to Change

TUESDAY, JUNE 12

- 8:00 AM – 4:00 PM Vendor Set Up**
GES
LOCATION: Salon 1 & 2
- 9:00 AM – 4:00 PM Golf Tournament**
Dell Bell Gold Club
1500 Walnut Ave
Burbank, CA 91501
SPONSOR: Union Bank
Randy Ungersma
Contact Martha Bluemel for more info at (925) 947-3046
- NOON – 5:30 PM CACTTC Registration**
LOCATION: Salon 1 & 2
- 5:30 PM – 6:30 PM Welcome Reception & Vendor Show**
LOCATION: Salon 1 & 2

WEDNESDAY, JUNE 13

- 7:00 AM – 8:30 AM Breakfast**
LOCATION: Vendor Exhibits Open
Salon 3 - Meal
Salon 1 & 2 - Vendors
- 8:30 AM – 4:00 PM CACTTC Registration**
LOCATION: Salon 1 & 2
- 8:30 AM – 9:30 AM CACTTC Legislative Committee Meeting**
SPEAKERS: Paul Yoder, SLGS
Karen Lange, SLGS
MODERATOR: George Putris, Santa Clara County
LOCATION: Salon 6
- 9:30 AM – 10:30 AM CACTTC Executive Committee Meeting**
LOCATION: Salon 6
- 11:30 AM – 12:30 PM Lunch & Vendor Show**
LOCATION: Salon 3 - Meal
Salon 1 & 2 - Vendors
- 12:30 PM – 1:00 PM Welcome**
Local Official Welcome, Honor Guard
Presentation of the Flags
SPEAKERS: Jackie Denney, CACTTC President
Zev Yaroslavsky, Los Angeles County, Chairman of the Board,
Supervisor 3rd District
LOCATION: Salon 4 & 5

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- 1:00 PM – 2:00 PM California Update**
SPEAKER: John Chiang, California State Controller
LOCATION: Salon 4 & 5
- 2:00 PM – 3:00 PM School Finance Issues: CABs - Fine wines that lead to taxpayer hangovers...**
SPEAKER: Jordan Kaufman, Kern County
LOCATION: Salon 4 & 5
- 3:00 PM – 3:30 PM Networking Break & Vendor Show**
LOCATION: Salon 1 & 2
- 3:30 PM – 4:30 PM Credit Fraud & Cyber Attacks**
What you can do to prevent, manage and identify.
SPEAKER: Stan Stahl, Ph.D., ISSA - LA
LOCATION: Salon 4 & 5
- 6:00 PM – 10:00 PM CACTTC Annual Wednesday Night Gala — Lucky Strikes Bowling & Dance**
Entertainment, Dinner, Dancing & Photo Op
Walk to event site
LOCATION: Lucky Strikes Bowling Alley, conveniently located next door to the hotel

THURSDAY, JUNE 14

- 7:00 AM – 8:30 AM Breakfast & Vendors Open**
LOCATION: Salon 3 - Meal
Salon 1 & 2 - Vendors
- 8:30 AM – 5:30 PM CACTTC Registration**
LOCATION: Salon 1 & 2
- 9:00 AM – 10:00 AM Diversification:
Municipal Market Rollercoaster: What to expect for the rest of 2012 and beyond?**
SPEAKER: Natalie Cohen, Wells Fargo
LOCATION: Salon 4 & 5
- 10:00 AM – 10:30 AM Networking Break & Vendor Show**
LOCATION: Salon 1 & 2
- 10:30 AM – 11:30 AM PACE**
PACE 2.0 - Private Funding, Public Benefit". This presentation will emphasize the new model for PACE (Property Assessment Clean Energy) Programs offered by the private sector. In turn, governments implementing PACE can avoid the real and perceived risks.
SPEAKERS: Dan Schaefer, Ygrene Energy Fund
Rod Dole, Ygrene Energy Fund
LOCATION: Salon 4 & 5

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- 11:30 AM – 12:30 PM** **CACTTC 2012 Legislative Update**
SPEAKERS: Paul Yoder, SLGS
Karen Lange, SLGS
LOCATION: Salon 4 & 5
- 12:30 PM – 1:45 PM** **Lunch & Vendor Show**
LOCATION: Salon 3 - Meal
Salon 1 & 2 - Vendors
- 2:00 PM – 3:00 PM** **Psychology of Investing/Behavioral Finance & Callable Securities**
SPEAKER: Don Collins, Wedbush Securities
LOCATION: Salon 4 & 5
- 3:00 PM – 4:00 PM** **Moving to a Green Receipts Strategy**
SPEAKERS: David Quackenbush, Bank of America Merrill Lynch
Melinda Speer, Bank of America
LOCATION: Salon 4 & 5
- 4:00 PM – 4:30 PM** **Networking Break & Vendor Show**
LOCATION: Salon 1 & 2
- 4:00 PM – 5:30 PM** **CACTTC Business Meeting**
SPEAKER: Jackie Denney, CACTTC President
LOCATION: Salon 6
- 4:00 PM – 5:30 PM** **CACTTC Associate Members Business Meeting**
SPEAKER: Kelly Renfrow, Well Fargo & Associate Member Chair
LOCATION: Salon 4 & 5
- 6:30 PM – 10:00 PM** **CACTTC Annual Installation Dinner & Awards & TTC Annual Photo***
*CACTTC Legislator of the Year Award 2012
Assemblymember Richard Gordon, Assembly District 21*
*The annual TTC Photo will be taken at 6:45 pm. All TTC's in attendance at the conference are asked to participate. The event is Business Attire for all attendees.
SPEAKER: Jackie Denney, CACTTC President
LOCATION: Salon 3

FRIDAY, JUNE 15

- 7:00 AM – 8:30 AM** **Breakfast**
LOCATION: Salon 1 & 2
- 9:00 AM – 10:00 AM** **TTC Roundtable**
SPEAKER: Wayne Hammar, CACTTC President-Elect
LOCATION: Salon 4 & 5